**Views**

Accountant Summary:

* Accountants only have access to their companies information

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Account Num** | **Account Holder** | **Address** | **Account Balance** |  |  |  |
| ### | ### | ### | ### |  |  |  |
|  |  |  |  |  |  |  |
| **Invoice Summary** |  |  |  |  |  |  |
|  | **Month 1** | **Month**  **2** | **Month**  **3** | **Month**  **4** | **Month**  **5** | **Month**  **6** |
| Invoice  Number | ### | ### | ### | ### | ### | ### |
| Sub Total | ### | ### | ### | ### | ### | ### |
| Tax | ### | ### | ### | ### | ### | ### |
| Total | ### | ### | ### | ### | ### | ### |

Customer Service Summary:

* Service Reps only have access to their company’s information.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Account Num** | **Account Holder** | **Address** | **Account Balance** | **Customer**  **Email** | **Customer**  **Phone** |
| ### | ### | ### | ### | ### | ### |
|  |  |  |  |  |  |
| **Customer**  **Addresses** |  |  | **Customer**  **Meters** |  |  |
| **Address** | **Type** |  | **Meter Num** | **Usage** |  |
| ### | ### |  | #### | ### |  |
| ### | ### |  | ### | ### |  |
| ### | ### |  | ### | ### |  |

Manager Summary:

* Managers only have access to their company’s information.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Region** | **Num of**  **Meters** | **Average**  **Usage** | **Total**  **Usage** | **Average Income** | **Total**  **Income** |
| ### | ### | ### | ### | ### | ### |
| ### | ### | ### | ### | ### | ### |
|  |  |  |  |  |  |
| **Outstanding**  **Balances** |  |  |  |  |  |
| **Customer** | **CID** | **Outstanding Balance** | **Last Payment** | **Date of Last Payment** |  |
| ### | ### | ### | ### | ### |  |

Customer Summary:

* A view for a sudo customer portal
* Customer may have multiple (One for each comany)? Or change to include one view per customer for all their services?

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Customer Name** | **Account Num** | **Balance** | **Address** | **Email** | **Phone** |  |
| ### | ### | ### | ### | ### | ### |  |
|  |  |  |  |  |  |  |
| **Usage** |  |  |  |  |  |  |
| **Meter Num** | **Month 1** | **Month 2** | **Month**  **3** | **Month**  **4** | **Month**  **5** | **Month**  **6** |
| ### | ### | ### | ### | ### | ### | ### |
| ### | ### | ### | ### | ### | ### | ### |
|  |  |  |  |  |  |  |
| **Invoice Summary** |  |  |  |  |  |  |
|  | **Month 1** | **Month**  **2** | **Month**  **3** | **Month**  **4** | **Month**  **5** | **Month**  **6** |
| Invoice  Number | ### | ### | ### | ### | ### | ### |
| Sub Total | ### | ### | ### | ### | ### | ### |
| Tax | ### | ### | ### | ### | ### | ### |
| Total | ### | ### | ### | ### | ### | ### |

Invoice Summary

* View For one invoice

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Invoice Number** | ### |  |  |  |  |  |  |  |  |
| **Customer Name** | ### |  |  |  |  |  |  |  |  |
| **Customer’s**  **Mailing Address** | ### |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |
| **Line Items** |  |  |  |  |  |  |  |  |  |
| **ID** | **Description** | **Unit Cost** | **Quantity** | **Total Line Cost** |  |  |  |  |  |
| ### | ### | ### | ### | ### |  |  |  |  |  |
| ### | ### | ### | ### | ### |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |
| **Subtotal** | ### |  |  |  |  |  |  |  |  |
| **Tax** | ### |  |  |  |  |  |  |  |  |
| **Total** | ### |  |  |  |  |  |  |  |  |